



B.N.Rathi Securities Ltd.

CIN : L65993TG1985PLC005838
Corporate Member : NSE / BSE / MCX
Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE : # 6-3-652, IV Floor, "Kautilya"
Amrutha Estates, Somajiguda, Hyderabad - 500 082
Tel. : 040 - 40527777, 40727777, Fax : 040-40526283
bnrsl@bnrsecurities.com www.bnrsecurities.com

To,
The Board of Directors,
SHREEJI GLOBAL FMCG LIMITED,
The Spire, Office No. 1205,
150 Feet Ring Road Near Ayodhya Circle,
Rajkot, Gujarat - 360006
India,

Date: 03.06.2025

Dear Sir,

**Subject: Consent to act as a Market Maker in the SME Initial Public Offer (IPO) of
SHREEJI GLOBAL FMCG LIMITED,**

We hereby agree to be appointed as Market Maker and give consent to our name being inserted as Market Maker to the Company in the Draft Prospectus/ Prospectus to be filed with Stock Exchange where the Equity Shares of the Company are proposed to be listed and the Prospectus to be filed with the Registrar of Companies and other regulatory authorities, which the Company intends to issue in respect of the proposed Public Issue of the said Equity Shares.

The terms and condition of our appointment as a Market Maker are subject to separate agreement being signed between us.

We undertake that, we are registered Market Maker with NSE Limited and can act as a Market Maker. We enclose a copy of our registration certificate as **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

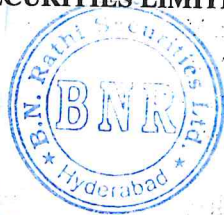
We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, and to other regulatory authorities as may be required.

Our communication and other details are as follow:

Name: B.N. RATHI SECURITIES LIMITED
Address: 6-3-652, 4th Floor, Kautilya , Amrutha Estates, Somajiguda, Hyderabad - 500082
Email: compliance@bnrsecurities.com
Website: www.bnrsecurities.com
Contact Person: Mr. Chetan Rathi
SEBI Registration Number: INZ000160834
NSE Member Code: 07141

Yours Faithfully,
For, **B.N. RATHI SECURITIES LIMITED**


Hari Narayan Rathi
Managing Director
DIN: 00010968



Encl: a/a

- 1) Networth Certificate
- 2) NSE Market Maker Certificate

Services : Equity, Derivatives, Currency Futures, Internet Trading, Mobile Trading, Depository, Mutual Funds, IPOs, Loan Referral
SEBI Reg No : NSE / BSE / MCX : INZ000160834, CDSL : IN-DP-612-2021



National Stock Exchange Of India Limited



Ref.No.NSE/MEM/30/07141

03-NOV-2023

M/s B N RATHI SECURITIES LIMITED
6-3-652KAUTILYA
4TH FLOORAMRUTHA ESTATES
SOMAJIGUDA,
HYDERABAD-500082

Kind Attn:MR HARI NARAYAN RATHI,

Dear Sir / Madam,

Sub: Registration as Market Maker.

This is to inform you that your application for registration as Market Maker on SME segment has been approved by the Exchange on 03-NOV-2023.

In case of any query, kindly get in touch with Member Service Department on 1800 266 0050 or email us at msm@nse.co.in.

Yours Faithfully,
For National Stock Exchange of India Ltd

Officer-in-charge
Member Service Department
This is a computer generated statement

M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

CERTIFICATE

Member Name : **B N Rathi Securities Limited**
Member Applicable Network*
(Higher of 'Base Network' or 'Variable Network') : Rs. 5,00,00,000/-

1. Base Network is
(as mentioned in SEBI gazette notification
No. SEBI/LAD-NRO/GN/2022/73 dated February 23, 2022) : Rs. 5,00,00,000/-

BSE	Rs. 5,00,00,000
NSE	Rs. 5,00,00,000
MCX	Rs. 5,00,00,000

2. Variable Network is : Rs. 4,36,657/-

This is to certify that the Net worth of M/s. **B N Rathi Securities Limited** as on **31.03.2025** as per the unaudited statement of computation of even date annexed to this report is **57,05,04,847** (Rupees fifty seven crore five lakhs four thousand eight hundred forty seven).

We further certify that:

- M/s. **B N Rathi Securities Limited** is not engaged in any fund-based activities or business other than that of securities or commodity derivatives. Existing fund-based assets, if any, have been divested from the books of accounts and have not been included for the purpose of calculation of Network.
- The computation of Network based on our scrutiny of the books of accounts, records and documents is true and correct to the best of our knowledge and as per information provided to our satisfaction.
- The computation of Network is in accordance with method of computation prescribed in Schedule VI of SEBI (Stock Brokers) (Amendment) Regulations, 2022.
- The computation of Variable Network is in accordance with the method of computation prescribed by SEBI as per SEBI Gazette Notification No. SEBI/LAD-NRO/GN/2022/73 dated February 23, 2022, on revised Network requirement or as amended from time to time*.
- We hereby confirm that we are not the related party to the aforesaid entity.

We further certify that the member has complied with all the regulatory requirements related to Margin Trading including those listed in NSE Circular ref. no. NSE/COMP/35125 dated June 15,



M. Anandam & Co.,
Chartered Accountants

2017, NSE Circular ref. no. NSE/COMP/35260 dated June 30, 2017, NSE Circular ref. no. NSE/COMP/35521 dated August 03, 2017 and NSE Circular ref. no. NSE/COMP/36350 dated November 22, 2017.

For M Anandam & Co.
Chartered Accountants
Firm Registration No. 000125S



M. V. Abhiram
Partner

Membership No. 266427

UDIN: 25266427BMLFOV4706



Date: 29th April, 2025
Place: Hyderabad

Name and PAN of all Partners of certifying Chartered Accountant firm.

Sr no	Name of Partner	PAN of Partner
1	RAMABRAHMAM ALLADI	ABGPA6293E
2	SADASIVA A V	ABLPA5064G
3	RAVINDRA VIKRAM M	ACAPM9633P
4	JAGANNADHAM V	AAOPV1522G
5	VENKATESWARLU S	ANLPS8204L
6	SIVARAMAN R	AEDPS8352Q
7	RANGANATH M V	ACAPM9615R
8	PRASANNA M V	ADQPM5955R
9	VENKATA SURESH KUMAR BEESA	AFZPB4430M
10	LAKSHMI NAGARATNAM YEJJU	ABDPY6413B
11	VENKATA SATYA NARAYANA SINGARAJU	AZKPS9943D
12	MADHURI CHIMALGI	AMDPC8125D
13	CHERELA VENKATESH	BHUPC1670G
14	ADUSUMILLI S SREE LEKHA	ALGPL0188D
15	ABHIRAM VENKATA MAMIDIPUDI	BTLPM5752J

Format C-1

Method of computation of Networth# of M/s B N Rathi Securities Limited as per Schedule VI of SEBI (Stock Brokers) (Amendment) Regulations, 2022

The method of computation of Networth as prescribed by Schedule VI of SEBI (Stock Brokers) (Amendment) Regulations, 2022 is as follows:

Sr. No.	Particulars	Amount (Rs.)	Amount (Rs.)
	Capital + Free Reserves		66,79,27,678
	Less: Non-allowable assets Viz.,		
	a. Fixed assets	3,17,72,663	
	b. Pledged Securities	-	
	c. Member's card	-	
	d. Non-allowable securities (unlisted securities)	5,58,87,200	
	e. Bad deliveries	-	
	f. Any Debts and Advances* (except trade debtors of less than 3 months)	-	
	g. Prepaid expenses, losses	35,44,939	
	h. Intangible assets	61,48,099	
	i. 30% of marketable securities	69,930	
			9,74,22,831
	Total Networth as on 31.03.2025		57,05,04,847

* Explanation - Includes debts/advances overdue for more than three months or given to associates.

#Networth is calculated based on the unaudited financial statements.

For M Anandam & Co.
Chartered Accountants
Firm Registration No. 0001255

M. V. Abhiram
Partner

Membership No. 266427

UDIN: 25266427BMLFOV4706



Date: 29th April, 2025
Place: Hyderabad